

Revision: HCFA-PM-91-4 (BPD)
AUGUST 1991

ATTACHMENT 2.6-A
Page 1
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: OKLAHOMA

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation	Condition or Requirement
A. General Conditions of Eligibility	
Each individual covered under the plan:	
42 CFR Part 435, Subpart G	1. Is financially eligible (using the methods and standards described in Parts B and C of this Attachment) to receive services.
42 CFR Part 435, Subpart F	2. Meets the applicable non-financial eligibility conditions.
a. For the categorically needy:	
	(i) Except as specified under items A.2.a.(ii) and (iii) below, for AFDC-related individuals, meets the non-financial eligibility conditions of the AFDC program.
	(ii) For SSI-related individuals, meets the non-financial criteria of the SSI program or more restrictive SSI-related categorically needy criteria.
1902(l) of the Act	(iii) For financially eligible pregnant women, infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), and 1902(a)(10)(A)(ii)(IX) of the Act, meets the non-financial criteria of section 1902(l) of the Act.
1902(m) of the Act	(iv) For financially eligible aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, meets the non-financial criteria of section 1902(m) of the Act.

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Citation	Condition or Requirement
1905(p) of the Act	b. For the medically needy, meets the non-financial eligibility conditions of 42 CFR Part 435. c. For financially eligible qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, meets the non-financial criteria of section 1905(p) of the Act.
1905(s) of the Act	d. For financially eligible qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, meets the non-financial criteria of section 1905(s).
42 CFR 435.402	3. Is residing in the United States and-- a. Is a citizen;
Sec. 245A of the Immigration and Nationality Act	b. Is an alien lawfully admitted for permanent residence or otherwise permanently residing in the Nationality Act United States under color of law, as defined in 42 CFR 435.408;
1902(a) and 1903(v) of the Act and 245A(h)(3)(B) of the Immigration & Nationality Act	c. Is an alien granted lawful temporary resident status under section 245A and 210A of the Immigration and Nationality Act if the individual is aged, blind, or disabled as defined in section 1614(a)(1) of the Act, under 18 years of age or a Cuban/Haitian entrant as defined in section 501(e)(1) and (2)(A) of P.L. 96-422;

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Citation	Condition or Requirement
42 CFR 435.403 1902(b) of the Act	<p>d. Is an alien granted lawful temporary resident status under section 210 of the Immigration and Nationality Act not within the scope of c. above (coverage must be restricted to certain emergency services during the five-year period beginning on the date the alien was granted such status); or</p> <p>e. Is an alien who is not lawfully admitted for permanent residence or otherwise permanently residing in the United States under color of law (coverage must be restricted to certain emergency services).</p> <p>4. Is a resident of the State, regardless of whether or not the individual maintains the residence permanently or maintains it at a fixed address.</p> <p><input type="checkbox"/> State has interstate residency agreement with the following States:</p> <p><input type="checkbox"/> State has open agreement(s).</p> <p><input checked="" type="checkbox"/> Not applicable; no residency requirement.</p>

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Citation	Condition or Requirement
435.1008	5. a. Is not an inmate of a public institution. Public institutions do not include medical institutions, intermediate care facilities, or publicly operated community residences that serve no more than 16 residents, or certain child care institutions.
42 CFR 435.1008 1905(a) of the Act	b. Is not a patient under age 65 in an institution for mental diseases except as an inpatient under age 22 receiving active treatment in an accredited psychiatric facility or program. <input type="checkbox"/> Not applicable with respect to individuals under age 22 in psychiatric facilities or programs. Such services are not provided under the plan.
433.145 435.604 1912 of the Act	6. Is required, as a condition of eligibility, to assign rights to medical support and to payments for medical care from any third party, to cooperate in obtaining such support and payments, and to cooperate in identifying and providing information to assist in pursuing any liable third party. The assignment of rights obtained from an applicant or recipient is effective only for services that are reimbursed by Medicaid. The requirements of 42 CFR 433.146 through 433.148 are met. <input type="checkbox"/> Assignment of rights is automatic because of State law.
42 CFR 435.910	7. Is required, as a condition of eligibility, to furnish his/her social security account number (or numbers, if he/she has more than one number).

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State: OKLAHOMA

Citation	Condition or Requirement
1902(c)(2)	8. Is not required to apply for AFDC benefits under title IV-A as a condition of applying for, or receiving, Medicaid if the individual is a pregnant woman, infant, or child that the State elects to cover under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act.
1902(e)(10)(A) and (B) of the Act	9. Is not required, as an individual child or pregnant woman, to meet requirements under section 402(a)(43) of the Act to be in certain living arrangements. (Prior to terminating AFDC individuals who do not meet such requirements under a State's AFDC plan, the agency determines if they are otherwise eligible under the State's Medicaid plan.)

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Oklahoma

Citation

Condition or Requirement

435.725
435.733
435.832

B. Post-Eligibility Treatment of Institutionalized Individuals

The following amounts are deducted from gross income when computing the application of an individual's or couple's income to the cost of institutional care:

1. Personal Needs Allowance.

a. Aged, blind, disabled--

Individuals \$30.00 *

Couples \$30.00 each person

For the following individuals with greater need --

b. AFDC related--

Children \$30.00

Adults \$30.00

c. Individuals under age 21 covered in this plan as specified in Item B.7. of ATTACHMENT 2.2-A.

\$30.00

435.725
435.733
435.832

2. For maintenance of the non-institutionalized spouse only. The amount must be based on a reasonable assessment of need but must not exceed the highest of--

SSI level \$

SSP level \$

Medically needy level \$

Other as follows \$ See Attachment 2.6-A
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* For individuals receiving a VA pension limited to \$90 per month under section 8003 of P.L. 101-508, the personal needs allowance is the greater of the amount permitted to be paid under section 8003 (up to \$90) and the amount specified in this section.

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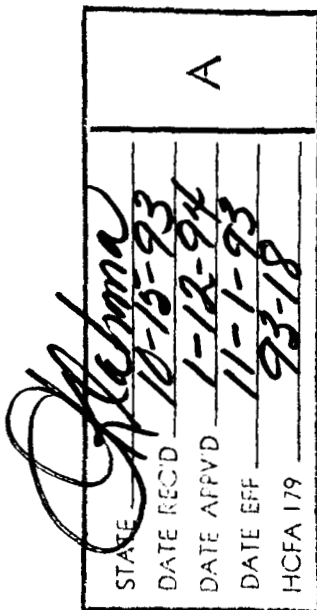
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Citation	Condition or Requirement
	3. For families and children, each family member. AFDC level \$ <u>*</u> Medically needy level \$ <u> </u> Other as follows \$ <u> </u> Amounts for incurred medical expenses not subject to payment by a third party. a. Health insurance premiums, deductibles and co-insurance charges. b. Necessary medical or remedial care not covered under the Medicaid plan.
	5. An amount for maintenance of a single individual's home for not longer than six months, if a physician has certified he or she is likely to return home within that period. _____ Yes. Amount for maintenance of home \$ <u> </u> <u>X</u> No.
1902(1) of the Act. P.L. 99-643 (Section 3(h))	6. SSI benefits paid under Section 1611(e)(1)(E) of the Act to blind or disabled individuals during the initial two months in which the individuals receive care in a hospital, SNF, or ICF if the individuals are allowed to retain benefits under agreement with the facility.
Section 1924 of Act	7. For Section 1924 policies see Supplement 13, Pages 1, 2, and 3.
435.711 435.721 435.831	C. <u>Financial Eligibility - Categorically and Medically Needy and Qualified Medicare Beneficiaries</u>
Except as provided under Section 1924 of the Act, policies reflected in item C, 1-5 apply. See Supplement 13 for additional policies relative to Section 1924.	1. Income disregards - Categorically Medically Needy and Qualified Medicare Beneficiaries *See Supplement 1 to Attachment 2.6-A, Page 1.

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June 1988
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State OKLAHOMA

Citation	Condition or Requirement
	a. In determining countable income for AFDC related individuals, the following disregards are applied: The disregards and exemptions in the State's approved AFDC plan are applied.
P.L. 100-360 (Section 302(e)(1))	<input checked="" type="checkbox"/> The agency continues to treat pregnant women eligible under the provisions of section 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, until the end of the 60-day period beginning on the last day of her pregnancy.
435.721, 435.831 and 1902(m)(1)(B) and (m)(4) of the Act, P.L. 99-509 (Sections 9402(a) and (b))	b. In determining countable income for aged individuals, including aged individuals with incomes up to the Federal nonfarm poverty line described in section 1902(m)(1) of the Act, the following disregards are applied: <input type="checkbox"/> The disregards of the SSI program. <input type="checkbox"/> The disregards of the State supplementary payment program, as follows: <input checked="" type="checkbox"/> The disregards of the SSI program, except for the following restrictions, applied under the provisions of section 1902(f) of the Act: The State does not allow the \$20.00 SSI unearned income disregard.

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State: OKLAHOMA

Citation

Condition or Requirement

- X Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
- X Supplement 7 to ATTACHMENT 2.6-A specifies the income levels for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.
- X Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- X Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- X Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- X Supplement 14 to Attachment 2.6-A specifies income levels used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under section 1902(z)(1) of the Act.

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State: OKLAHOMA

Citation	Condition or Requirement
1902(r)(2) of the Act	<p>1. <u>Methods of Determining Income</u></p> <p>a. <u>AFDC-related individuals (except for poverty level related pregnant women, infants, and children).</u></p> <p>(1) In determining countable income for AFDC-related individuals, the following methods are used:</p> <p>(a) The methods under the State's approved AFDC plan only; or</p> <p>(b) The methods under the State's approved AFDC plan and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p>(2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.</p> <p>b. <u>Aged individuals.</u> In determining countable income for aged individuals, including aged individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following methods are used:</p> <p><input checked="" type="checkbox"/> The methods of the SSI program only.</p> <p><input checked="" type="checkbox"/> The methods of the SSI program and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>
42 CFR 435.721 435.831, and 1902(m)(1)(B)(m)(4) and 1902(r)(2) of the Act	

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